



CHINA FOODS LIMITED
中國食品有限公司

(: 506)

2019 12 31

12 31 2018 2019

		2019 12 31	2018 12 31	
●	:	17,172.0	15,648.1	+10%
●		36.5%	35.4%	+1.1ppt
●	EBIT*	1,025.2	768.8	+33%
●	EBITDA^	1,544.9	1,264.2	+22%
				0.044
	4.8 2018	0.034	3.9	

EBIT*

	2019		2018	
	12	31	12	31
		1,012.6		738.2
		53.6		74.8
		(41.0)		(44.2)
EBIT*		1,025.2		768.8

EBITDA^

	2019		2018	
	12	31	12	31
EBIT*		1,025.2		768.8
:		31.9		24.7
		399.2		414.8
		39.7		-
二		-		15.1
		46.5		38.2
		2.4		2.6
EBITDA^		1,544.9		1,264.2

2018 12 31

	2019		2018	
	<u>12</u>	<u>31</u>	<u>12</u>	<u>31</u>
4		17,172,027		15,648,051
		(10,898,054)		(10,106,740)
		6,273,973		5,541,311
6		228,832		228,637
		(4,974,622)		(4,467,172)
		(465,541)		(450,848)
		(37,440)		(83,106)
7		(53,626)		(74,835)
		41,033		44,168
		1,012,609		738,155
8		(236,773)		(161,790)
9		775,836		576,365
-		417,789		320,858
-		358,047		255,507
		775,836		576,365
11		14.94		11.47

2019 12 31

2019		2018	
<u>12</u>	<u>31</u>	<u>12</u>	<u>31</u>

		2019	2018
	<u> </u>	<u>12 31</u>	<u>12 31</u>
		5,062,681	4,886,534
		622,093	-
=		-	529,445
		-	20,100
	=	1,850	4,126
		3,508,312	3,506,274
		769,810	742,028
		373,327	379,390
		<u>10,338,073</u>	<u>10,067,897</u>
		1,889,648	1,650,318
	12	329,407	304,788
=		548,746	566,129
		17,801	23,892
		-	138
		-	71
		2,034	359
		13,749	19,743
		369,844	385,665
		75,801	18,254
		19,436	-
		9,036	7,961
		834,789	243,235
		<u>4,110,291</u>	<u>3,220,553</u>

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	<u>2019</u>	<u>2018</u>
	<u>12 31</u>	<u>12 31</u>
13	760,381	606,811
	3,095,609	2,695,379
	606,500	580,000
	31,149	-
	1,587,175	1,341,686
	176,253	152,685
	-	1,336
	1,200	6,749
	157,250	163,330
	243,316	110,539
	73,707	29,978
	<u>6,732,540</u>	<u>5,688,493</u>
	<u>(2,622,249)</u>	<u>(2,467,940)</u>
	<u>7,715,824</u>	<u>7,599,957</u>
	-	586,500
	207,045	204,355
	131,950	95,666
	64,474	-
	<u>403,469</u>	<u>886,521</u>
	<u>7,312,355</u>	<u>6,713,436</u>
	293,201	293,201
	<u>4,247,266</u>	<u>3,925,711</u>
	4,540,467	4,218,912
	<u>2,771,888</u>	<u>2,494,524</u>
	<u>7,312,355</u>	<u>6,713,436</u>

2019 12 31

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企 Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda

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2,622,249,000

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2018 12 31

80,911

67,205

(a)

3,963

20,011

32,954

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58,184

18,806

39,378

58,184

(a)

16 伐

2019 1 1

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(a)

58,184

544,566

602,750

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(a)	伐		二		2018	12	31		二		
			16		二						
	15,121,000		529,445,000								
					16			2019	1	1	
			2019	1	1					伐	
									2019	1	1
					2018	12					16
					31						
二		(a)			566,129			(15,121)		551,008	
二		(a)			529,445			(529,445)		-	
					-			602,750		602,750	
								(18,806)		(18,806)	
								(39,378)		(39,378)	
(a)	2019	12	31								
			2019	1	1						

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90%企

8

10% 2018

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	2019		2018	
	<u>12</u>	<u>31</u>	<u>12</u>	<u>31</u>
(1)	79,790		93,501	
	22,032		23,286	
	23,064		23,831	
	5,100		5,023	
(2)	-		52,933	
	23,652		25,710	
	<u>153,638</u>		<u>224,284</u>	
		75,194		4,353
		<u>228,832</u>		<u>228,637</u>

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63,686,000

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2019		2018	
<u>12</u>	<u>31</u>	<u>12</u>	<u>31</u>
	50,823		74,835
	2,800		-
	3		-
	<u>53,626</u>		<u>74,835</u>

8.

2019		2018	
<u>12</u>	<u>31</u>	<u>12</u>	<u>31</u>
	190,831		213,295
	3,595		(1,083)
	42,347		(50,422)
	<u>236,773</u>		<u>161,790</u>

2018 3 21

2017

7

2018 3 28

25%

2013

2013 1 1

		2019		2018	
		<u>12</u>	<u>31</u>	<u>12</u>	<u>31</u>
		%		%	
		<u>1,012,609</u>		<u>738,155</u>	
		253,152	25.0	184,539	25.0
		-	-	(4,346)	(0.6)
		(10,258)	(1.0)	(11,042)	(1.5)
		(12,208)	(1.2)	(14,656)	(2.0)
		2,095	0.2	1,821	0.2
		3,595	0.4	(1,083)	(0.1)
		-	-	11,161	1.5
		(3,746)	(0.4)	(6,345)	(0.9)
		4,143	0.4	1,741	0.2
		<u>236,773</u>	23.4	<u>161,790</u>	21.9
10,258,000	2018			11,042,000	

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	2019		2018	
	12	31	12	31
	<hr/>		<hr/>	
(a)		10,866,176		10,082,052
		31,878		24,688
		<hr/> 10,898,054 <hr/>		<hr/> 10,106,740 <hr/>
(b)		399,204		414,843
		39,697		-
	—	-		15,121
		<hr/> 438,901 <hr/>		429,964
		(22,898)		(25,240)
		<hr/> 416,003 <hr/>		404,724
		1,938,730		1,652,192
		243,514		230,423
		<hr/> 2,182,244 <hr/>		1,882,615
		2,343		1,887
		46,515		38,181
		2,440		2,568
		<hr/> 2,187,542 <hr/>		<hr/> 1,923,663 <hr/>

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2019		2018	
12	31	12	31
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2019	2018
<u>12 31</u>	<u>12 31</u>
330,521	307,073
(1,114)	(2,285)
<u>329,407</u>	<u>304,788</u>

2019	2018
<u>12 31</u>	<u>12 31</u>
318,106	297,106
11,301	7,682
<u>329,407</u>	<u>304,788</u>

2019	2018
<u>12 31</u>	<u>12 31</u>
21,232	29,027

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2019		2018	
12	31	12	31
	647,059		535,792
	105,525		53,777
	5,813		10,651
	1,984		6,591
	<u>760,381</u>		<u>606,811</u>

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7,500

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28%

2018

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-
-
-

2019	12	31				
8.35		2018	12	31	2.43	26.22
2018	12	31			24.68	

2019 12 31
19,910

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19,681

2018 12 31

2019

2020 3 24
0.044 4.8

2018

2019 12 31
0.034 3.9

2020 6 2
2019 12

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2020 7 3

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2019

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54

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2019 12 31

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chinafoodsltd.com)

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(Mr. Stephen Edward